

**Result of Voting for Resolutions placed before 4<sup>th</sup> Meeting of Committee of Creditors of Universal Buildwell Private Limited held on 10<sup>th</sup> December 2018**

This document to be read with Minutes of the 4th Meeting of Committee of Creditors of Universal Buildwell Private Limited held on 10<sup>th</sup> December' 2018.

**Item Number 1**

S No.	Agenda Item No.	Resolution
1.	6	"Resolved that Corporate Insolvency Resolution Process (CIRP) cost in relation to M/s Universal Buildwell Private Limited, as put before the committee of creditors by Resolution Professional, be and is hereby approved."

**A consolidated result of voting including e-voting is presented below:-**

S. No.	Agenda No. 6	Share	Yes	No	Abstained	Total
1	Axis bank Ltd	0.78%	0	0.78%	0	0.78%
2	Kotak Mahindra Prime Ltd	5.31%	5.31%	0	0	5.31%
3	SIDBI	1.77%	0	1.77%	0	1.77%
4	HDB Financial Services Ltd	0.71%	0.71%	0	0	0.71%
5	Hero Fincorp Ltd	4.40%	0	0	4.40%	4.40%
6	Kotak Mahindra Bank Ltd	1.98%	1.98%	0	0	1.98%
7	Nisha Singh	0.21%	0.21%	0	0	0.21%
8	Sun Flame Enterprises Pvt Ltd	1.82%	1.82%	0	0	1.82%
9	DHFL	16.33%	0	16.33%	0	16.33%
10	Indusind Bank Ltd	0.97%	0.97%	0	0	0.97%
11	Allottees under real estate project	65.72%	44.70%	3.96%	17.06%	65.72%
	<b>Total</b>	<b>100.00%</b>	<b>55.70%</b>	<b>22.84%</b>	<b>21.46%</b>	<b>100.00%</b>

**Result of Voting:-**

The above resolution was required to be passed by a vote of not less than 51% of voting share of The Financial creditors. The above resolution was voted 55.70% as "Yes". Hence, the above Resolution stand passed.

## Item Number 2

S No.	Agenda Item No.	Resolution
2.	7	"Resolved that consent of the committee of creditors of Universal Buildwell Private Limited be and is hereby accorded towards interim finance contribution as per the voting share for meeting CIRP Cost."  "Resolved further that the amount contributed as above shall form part of Insolvency Resolution Cost as defined under Section 5(13) of Insolvency & Bankruptcy Code, 2016 and would have priority as prescribed under Section 30(2) (a) of the Code as well as in liquidation as prescribed under Section 53 of the Code."

**A consolidated result of voting including e-voting is presented below:-**

S. No.	Agenda No. 7	Share	Yes	No	Abstained	Total
1	Axis bank Ltd	0.78%	0	0.78%	0	0.78%
2	Kotak Mahindra Prime Ltd	5.31%	0	5.31%	0	5.31%
3	SIDBI	1.77%	0	1.77%	0	1.77%
4	HDB Financial Services Ltd	0.71%	0.71%	0	0	0.71%
5	Hero Fincorp Ltd	4.40%	0	0	4.40%	4.40%
6	Kotak Mahindra Bank Ltd	1.98%	0	1.98%	0	1.98%
7	Nisha Singh	0.21%	0.21%	0	0	0.21%
8	Sun Flame Enterprises Pvt Ltd	1.82%	1.82%	0	0	1.82%
9	DHFL	16.33%	0	16.33%	0	16.33%
10	Indusind Bank Ltd	0.97%	0.97%	0	0	0.97%
11	Allottees under real estate project	65.72%	39.30%	9.36%	17.06%	65.72%
	<b>Total</b>	<b>100.00%</b>	<b>43.01%</b>	<b>35.53%</b>	<b>21.46%</b>	<b>100.00%</b>

### **Result of Voting:-**

The above resolution was required to be passed by a vote of not less than 66% of voting share of the financial creditors. The above resolution was voted only 43.01% as "Yes". Hence, the above Resolution could not be passed.

### **Item Number 3**

<b>S No.</b>	<b>Agenda Item No.</b>	<b>Resolution</b>
3.	8	"Resolved that consent of the CoC be and is hereby accorded for Draft Form G along with eligibility criteria as placed before the meeting."

**A consolidated result of voting including e-voting is presented below:-**

<b>S. No.</b>	<b>Agenda No. 8</b>	<b>Share</b>	<b>Yes</b>	<b>No</b>	<b>Abstained</b>	<b>Total</b>
1	Axis bank Ltd	0.78%	0	0.78%	0	0.78%
2	Kotak Mahindra Prime Ltd	5.31%	0	5.31%	0	5.31%
3	SIDBI	1.77%	1.77%	0	0	1.77%
4	HDB Financial Services Ltd	0.71%	0.71%	0	0	0.71%
5	Hero Fincorp Ltd	4.40%	0	0	4.40%	4.40%
6	Kotak Mahindra Bank Ltd	1.98%	0	1.98%	0	1.98%
7	Nisha Singh	0.21%	0.21%	0	0	0.21%
8	Sun Flame Enterprises Pvt Ltd	1.82%	1.82%	0	0	1.82%
9	DHFL	16.33%	0	16.33%	0	16.33%
10	Indusind Bank Ltd	0.97%	0.97%	0	0	0.97%
11	Allottees under real estate project	65.72%	46.07%	2.58%	17.07%	65.72%
	<b>Total</b>	<b>100.00%</b>	<b>51.55%</b>	<b>26.98%</b>	<b>21.47%</b>	<b>100.00%</b>

### **Result of Voting:-**

The above resolution was required to be passed by a vote of not less than 51% of voting share of the financial creditors. The above resolution was voted 51.55% in favour of "Yes". Hence, the above resolution stand passed.

**Item Number 4**

S No.	Agenda Item No.	Resolution
4.	9	<p>"Resolved that, with the consent of CoC be and is hereby accorded for making an application to Hon'ble NCLT for extension of period of corporate insolvency resolution process in the matter of corporate debtor by a period of 90 days."</p> <p>"Further resolved that Mr. Atul Kumar Kansal, resolution professional be and is hereby authorised to make an application to Hon'ble NCLT for extension of period of corporate insolvency resolution process in the matter of corporate debtor by a period of 90 days."</p>

**A consolidated result of voting including e-voting is presented below:-**

S. No.	Agenda No. 9	Share	Yes	No	Abstained	Total
1	Axis bank Ltd	0.78%	0	0.78%	0	0.78%
2	Kotak Mahindra Prime Ltd	5.31%	0	5.31%	0	5.31%
3	SIDBI	1.77%	1.77%	0	0	1.77%
4	HDB Financial Services Ltd	0.71%	0.71%	0	0	0.71%
5	Hero Fincorp Ltd	4.40%	0	0	4.40%	4.40%
6	Kotak Mahindra Bank Ltd	1.98%	0	1.98%	0	1.98%
7	Nisha Singh	0.21%	0.21%	0	0	0.21%
8	Sun Flame Enterprises Pvt Ltd	1.82%	1.82%	0	0	1.82%
9	DHFL	16.33%	0	16.33%	0	16.33%
10	Indusind Bank Ltd	0.97%	0.97%	0	0	0.97%
11	Allottees under real estate project	65.72%	44.38%	4.28%	17.06%	65.72%
	<b>Total</b>	<b>100.00%</b>	<b>49.86%</b>	<b>28.68%</b>	<b>21.46%</b>	<b>100.00%</b>

## Result of Voting:-

The above resolution was required to be passed by a vote of not less than 66% of voting share of the financial creditors. The above resolution was voted only 49.86% in favour of "Yes". Hence, the above resolution could not be passed.



**(Atul Kumar Kansal)**  
**Resolution Professional**  
**In the Matter of M/s Universal Buildwell Private Limited**  
**Regn. No. IBBI / IPA-001 / IP-P00035/2016-2017/10088**  
**Email: For Correspondence – [cirp.universal@gmail.com](mailto:cirp.universal@gmail.com)**  
**Email: Regd. With IBBI – [cakansal@yahoo.com](mailto:cakansal@yahoo.com)**

**Date: 17<sup>th</sup> December' 2018**

**Place: Gurgaon**